U.S. ARMY IMCOM MARKETING & INTERACTIVE SOLUTIONS

U.S. Army IMCOM Marketing & Interactive Solutions



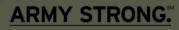
June 10, 2015



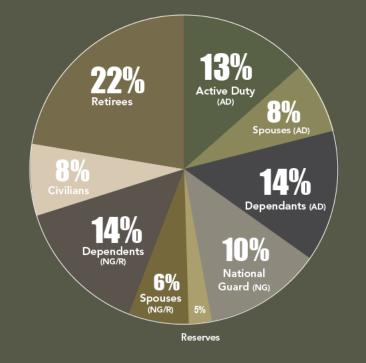


Executive Summary

- > The IMCOM G9 Marketing Division movement to a digital platform
- > 2015 will be a seminal year both in terms of growth and providing interactive solutions
- Critical to this action plan is achieving strong lifelong business relationships







Demographics

Market Size The Total U.S. Army Market⁴

Active Duty (AD)	504,330
Active Duty Spouses	281,295
Active Duty Dependents	514,667
National Guard (NG)	354,072
Reserve (R)	195,438
Spouses (NG/R)	236,463
Dependents (NG/R)	533,278
Civilians	280,828
Retirees	835,328
Totals	3,735,699

Source: Defense Manpower Data Center as of June 2013

ARMY STRONG.

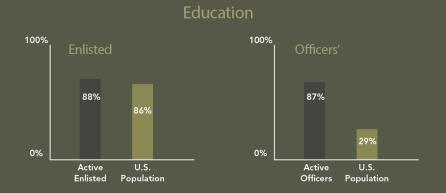


ONLY OUR BEST. FOR AMERICA'S FINEST.

Education & Income

Education Level – Active Duty vs. Civilian

Active Duty Enlisted	88% High School Diploma⁵
U.S. Population	86% High School Diploma ⁶
Active Duty Officers	87% College Degree ⁷
U.S. Population	29% College Degree⁵



Average Monthly Pay⁴ (including incentives)

Enlisted Soldiers	\$4,329
Officers	\$8,490

Source: Defense Manpower Data Center as of June 2013



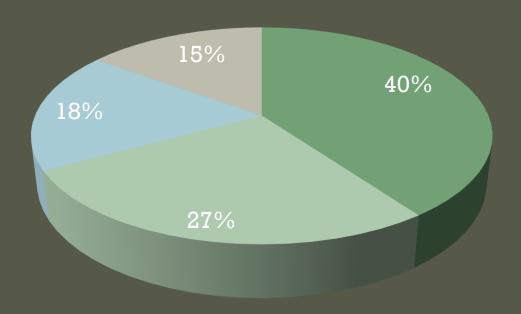
> 88 Garrisons

> 13.4 Million vehicles / day

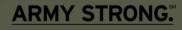
\$35.4 Billion annual earnings

Demographics

How we can work together to grow revenue



Active Duty
 National Guard
 Civilians & Other
 Army Reserve









Visits per facility annually: Fitness Centers: 21M > Aquatics: 2.5M > Libraries: 2.2M > Recreation Centers: 3M > Warrior Zones: 3M Outdoor Recreation: 2M > Auto Skills: 760K > Arts & Crafts: 470K > Leisure Travel: 690K

Who is IMCOM



ARMY STRONG.



Scope of IMCOM

How we can work together to grow revenue

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48 Golf Courses



223 Fitness Centers





4 Armed Forces Recreation Centers





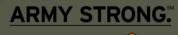
79 Bowling Centers

171 Food & Beverage Operations

> 107K Youth enrolled in child & youth programs
 > 29K Children (0-6 years) receiving care in 193 Child

Development Centers

- > 13K youth (6-13 years) enrolled in School Age Centers
- > 147 School Activity & Youth Centers
- >60 Sports & Fitness Programs serving 67,570 children & youth





Interactive Solutions

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Website Social Media E-Mail Marketing Digital Signage





Digital Signage Driving Sales





Digital Signage

- > 26 garrisons
- > 644 signs &
 - growing
- > 22.2 million annual exposures served
- > High traffic, dwell time locations:
 - Pharmacies
 - Gymnasiums
 - Commissaries
 - AAFES Post Exchanges
 - Welcome Centers





Digital Signage Driving Sales





Beaconing

How we can work together to grow revenue

Send notifications to consumers phones within a prescribed radius of the screens > Example: As you enter the gym, Nike could send a pre-workout tip Use weather to drive sales with temperature responsive ads



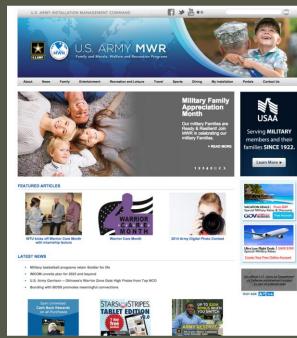
Enterprise Website

How we can work together to grow revenue

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Armymwr.com Driving Sales

Enterprise Web Capability



> 27 garrisons & growing > Ability to track click through & impression rates Mobile optimized & responsive advertising > Army wide & local content



Social Media

How we can work together to grow revenue





E-Mail Marketing

How we can work together to grow revenue

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E-mail Marketing: GovDelivery

Driving Sales



- Target a select market segment
 Initial e-mail of up to 60,000 thereafter, opt in distribution list
 Recommend: coupon redemption / acquisition strategy to measure ROI
- > Investment: \$80 / 1,000



Bowling Centers

How we can work together to grow revenue

Digital Signage Driving Sales





> 76 Bowling Centers (Brunswick & AMF)
> 1,402 lanes, each with a screen
> Engage your audience at the point of sale or as they relax & bowl



Large format advertising:
Vehicle Wraps
Wallscapes
Window clings
Counter decals



Out of Home Ads





GEICO MILIANY

Over 75 Years of Savings

IC NIG



PROUDLY SERVING THE MILITARY Over 75 Years of Savings







Warrior Zones

How we can work together to grow revenue

- 62 Recreations & 7 Warrior Zones Facilities, with 6M visits annually
- > Audience is junior enlisted, young Soldiers
- Gaming, billiards, theatres, wifi, sports, tournament events



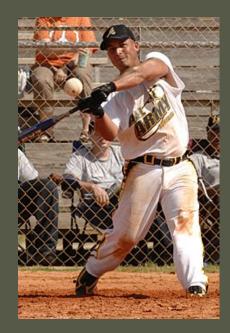


Intramural Sports

How we can work together to grow revenue

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- > 1.4 million participants
- > 76 Garrison Intramural programs
- Sponsorship may include branding and sampling, promotions & custom activations



VOLLEYBALL	BOXING	POWERLIFTING
BASKETBALL	WRESTLING	RUGBY
SOCCER	TRIATHLON	BOWLING
COMBATIVES	TRACK	GOLF
FLAG FOOTBALL	SWIMMING	TAE KWON DO
SOFTBALL	RACQUETBALL	HOCKEY
RUNNING	TENNIS	ROADMARCH
MARATHONS	BIATHLONS	CROSS COUNTRY

UNIT INTRAMURAL SPORTS INCLUDE



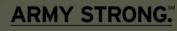
Operation Rising Star

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- Think American Idol for the Military community
- Across 40 garrisons, over 4 weeks, with a broadcast finals event
- Sponsor the text voting
- > 120K online votes, plenty of media buzz, interviews & performances
- Sponsor the text-voting
- > Present the live broadcast
- See:<u>YouTube/5 eLmcF-vSA</u>
- > Interactive social media audience
 - contestant participation



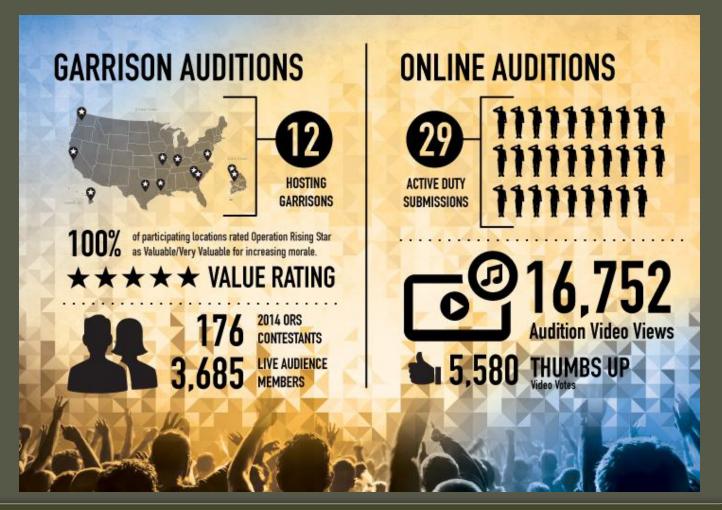


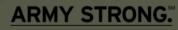




2014 ORS

How we can work together to grow revenue

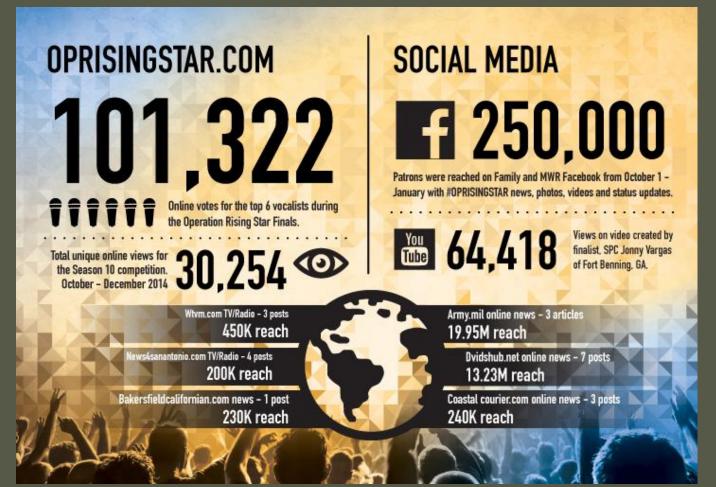






2014 ORS

How we can work together to grow revenue





- » November 9th- Veteran's Week
- > The Tobin Center on Veteran's Plaza
- Seating capacity 1,759
- Outdoor Riverwalk Plaza, with 30' video wall (6,300 sq. ft.)
- > 36 Corporate Suites available to entertain

2015 ORS Finals







Power Tower

How we can work together to grow revenue

- Ensure your audience's devices are powered up
 Present branded charging stations pre, post & during the events in MWR facilities
- Stations are branded with sponsor messaging & call to action

